

European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

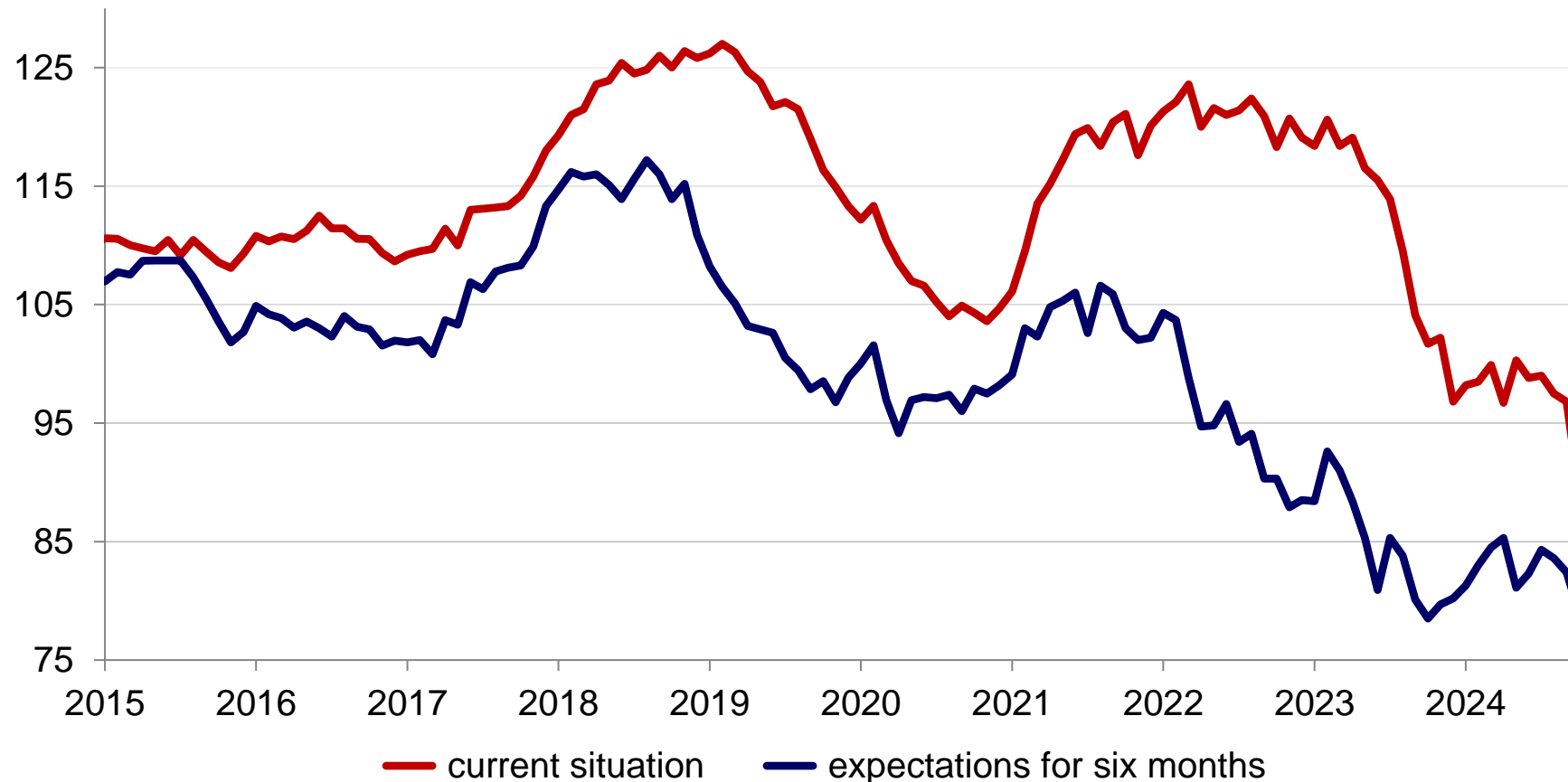
October 2024



Source: FISI: CAEF, country weight based on production 2020
BCI: Eurostat, calculation CAEF

European Foundry Industry Sentiment Indicator FISl

Ferrous Castings - October 2024

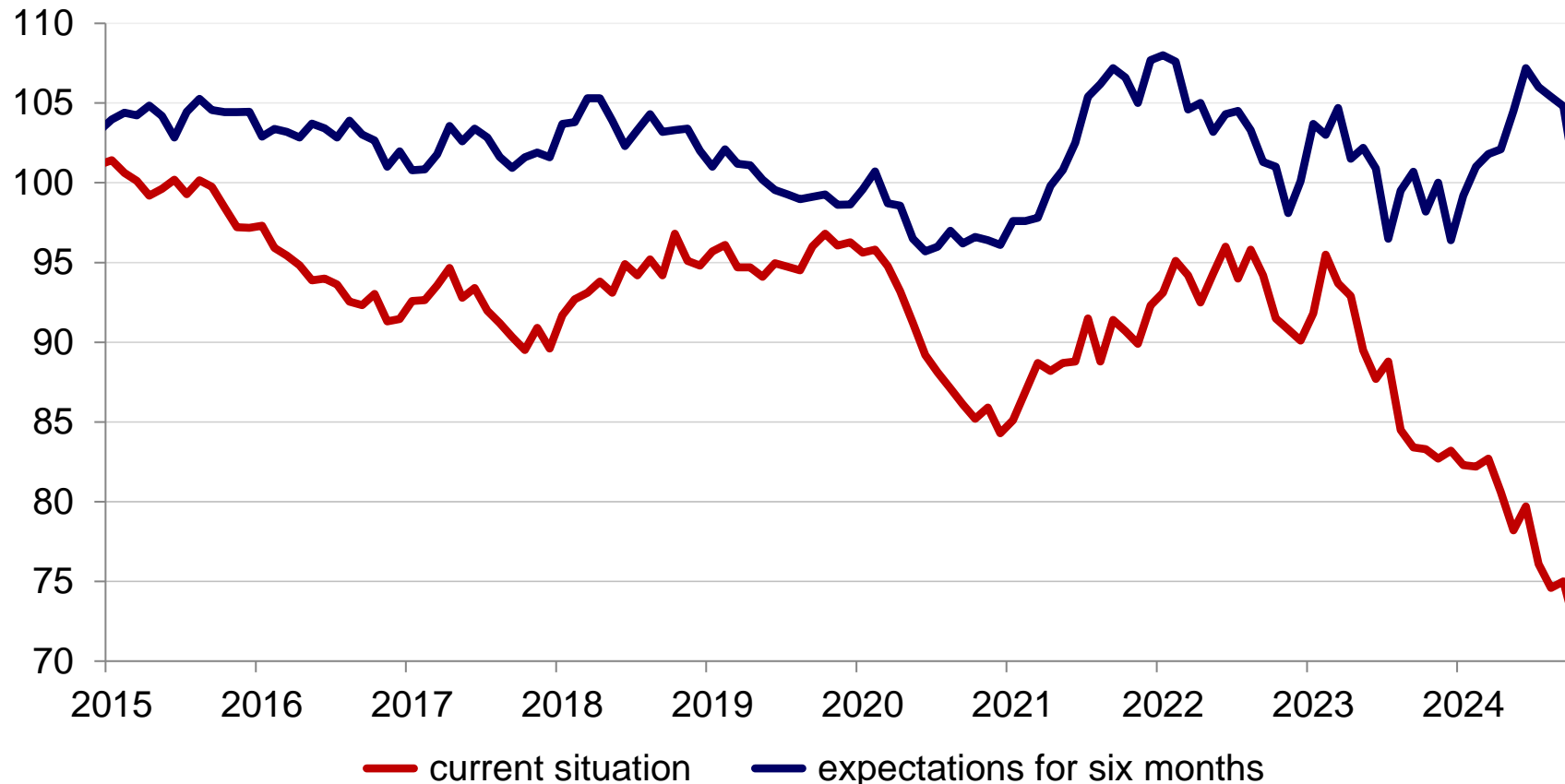


The assessment of the current business situation of the European iron foundries decreased in October. The index shows a minus of 8.7 points compared to the previous month putting the figure at 89.1 index points. Expectations for the next 6 months decreased by 3.5 points to 78.9 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

European Foundry Industry Sentiment Indicator FIS_I

Steel Castings – October 2024

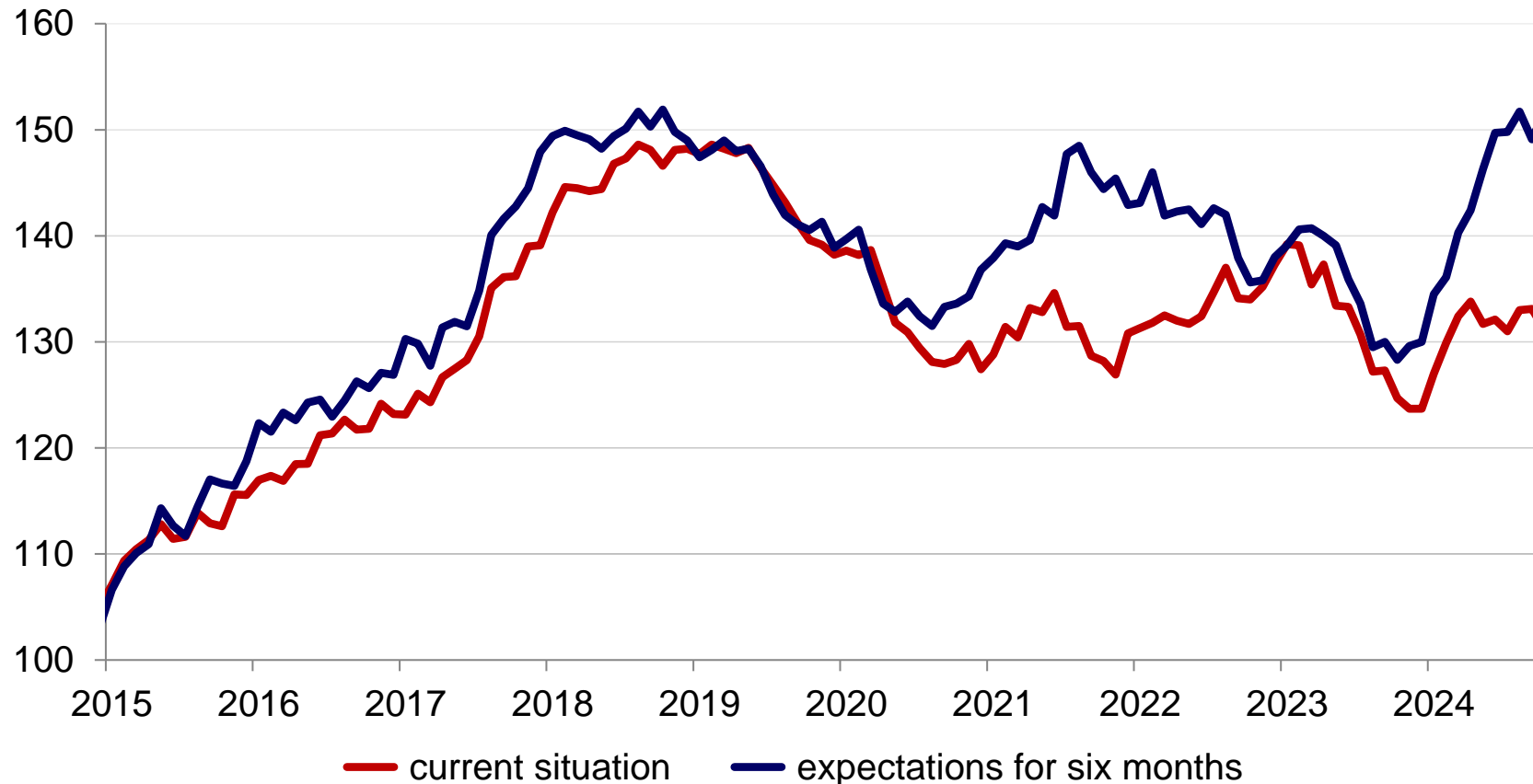


With a decrease of 3.0 points, the assessment of the current business situation of European steel foundries is reaching the new level of 72.0 index points in October. Meanwhile expectations for the next six months decreased. The Index shows a minus of 4.8 points compared to last month resulting in a value of 100.0 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

European Foundry Industry Sentiment Indicator FISl

Non-Ferrous Castings - October 2024



In October, the assessment of the current business situation of European non-ferrous foundries decreased by 1.9 points. The index value now stands at 131.2 index points. Expectations for the next 6 months, at the same time increased by 2.5 points to an index value of 151.6.

Source CAEF, Index 2010 = 100, country weight based on production 2020